





Team Connection - Microsoft Internet Explorer

connections

new Another Team

new Edit Dialog

new Dialog

delete Dialog

Team Connection

Team Dialog Agenda

Business Priority Team

Authority Matrix

Team connection

scope

1. Mark is the team leader

2. Plan, develop and co-ordinate an efficient space plan program to meet the demands of our employees and customers

evaluation criteria

1. Project completed on time and within budget

Team member

John Akers

Pat Conroy

Mark Haines

Bill Smith

Deliverables

Description

Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill Smith]

This is a new deliverable too

Plan the space [Mark Haines, Bill Smith]

Develop plan for work flow and "image" [Mark Haines]

Conduct feasibility study of future space requirements [John Akers, Mark Haines, Bill Smith]

Exec Staff

20

10

Due Date

05/31/2001

06/15/2001

05/05/2001

06/01/2001

FIGURE 2



Individual Connection - Microsoft Internet Explorer

connections
N T I N E

view Another Individual
view Another
function Department
view Edit Dialog
view Dialog
delete Dialog

Individual Connection
Dialog Agenda
Authority Matrix

Resource Utilization
function Department
Details

Next Dialog: 04/09/2001

Individual connection

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!
Mark Haines - CFO

Basic roles

35% Balance Sheet Management and Strategy
1. Retail Strategy Committee Decisions
2. A/LM Strategies
35% Income and Expense Management
1. Budget Variance Results
2. Resource Allocation Planning/Implementation
20% Operational Management

Business priorities

1. Headquarters Renovation
- Plan the space [Mark Haines, Bill Smith]
- Develop plan for work flow and "image" [Mark Haines]
- Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill Smith]

08/03/2001
04/15/2001
05/05/2001
05/21/2001

Mayo: rescheduled the visit

Function department projects: Finance

1. Develop ALCO matrix
- sdfsadf
- date 2
- date 1
2. New Finance application installed

10/01/2001
03/01/2001
04/01/2001
05/01/2001

overall accountability

1. Reinforcing the vision and achieving the strategic goals within my functional area of responsibility
2. Providing accurate and timely functional reports and analysis to provide the

supervisory scope

1. Information technology (data processing, MIS, project management, payment services)
2. Collections (loan collections, asset liquidation, fraud

Authority matrix

Level: Authority: Senior Vice President
Budget and Contracting
Human Resources
Policies and Procedures

FIGURE 3